

Dear Shareholder

12th March 2014

I am delighted to invite you to the 2014 Annual Meeting of Opus International Consultants Limited to be held on Tuesday 15 April 2014 at 10.30 am at the James Cook Hotel Grand Chancellor, 147 The Terrace, Wellington.

We have delivered a good performance in 2013, despite the challenging economic environment. David Prentice, Managing Director, and I will comment briefly on Opus' performance at the meeting.

Shareholders present will have the opportunity to ask questions.

In the formal business, shareholders will be asked to vote on the election as a Director of Azmir Merican, and the re-election of Nik Airina Nik Jaffar and Keith Watson, who are retiring by rotation. You can read about them in the Explanatory Notes to the Notice of Meeting of Shareholders enclosed with this letter.

If you cannot attend the Annual Meeting, I encourage you to complete and lodge the Proxy Form (either by post, fax or online) in accordance with the instructions on the Proxy Form so that it reaches Computershare Investor Services by 10:30am (New Zealand time) on 13 April 2014.

In support of our sustainability initiatives, we would like to communicate with our shareholders electronically. Details are in the attached 'Statutory Notices' form, if you wish to be part of this initiative. If you have received this by email, thank you for already electing to receive your communications electronically.

For those shareholders who are attending the Annual Meeting, please bring the enclosed Proxy Form with you to assist with your registration. You are invited to join members of the Board and management for light refreshments at the conclusion of the Meeting.

I look forward to seeing you then.

Sincerely



Kerry McDonald
Chairman