

Dear Shareholder

29 March 2016

I am delighted to invite you to the 2016 Annual Meeting of Opus International Consultants Limited to be held on Tuesday 12 April 2016 at 10.30 am at the Rydges Latimer Christchurch, 30 Latimer Square, Christchurch.

We have delivered a good performance in 2015, given the challenging economic environment experienced in Canada and Australia. David Prentice, Managing Director, and I will comment briefly on Opus' performance at the meeting.

Shareholders present will have the opportunity to ask questions.

In the formal business, shareholders will be asked to vote on the re-election as a Director, of Alan Isaac and Fraser Whineray who are retiring by rotation. You can read about Alan and Fraser's background in the Explanatory Notes to the Notice of Meeting of Shareholders enclosed with this letter. Fraser is standing for re-election, however he has indicated that due to other commitments he proposes to retire from the board later in 2016. I will advise the market when that decision is made, and I am advised of his decision.

If you cannot attend the Annual Meeting, I encourage you to complete and lodge the Proxy Form (either by post, fax or online) in accordance with the instructions on the Proxy Form so that it reaches Computershare Investor Services by 10:30am (New Zealand time) on 8 April 2016.

In support of our sustainability initiatives, we would like to communicate with our shareholders electronically. Details were provided in the 'Statutory Notices' form previously sent to you. If you have received this communication by email, thank you for already electing to receive your communications electronically.

For those shareholders who are attending the Annual Meeting, please bring the enclosed Proxy Form with you to assist with your registration. You are invited to join members of the Board and management for light refreshments at the conclusion of the Meeting.

I look forward to seeing you then.

Sincerely



Kerry McDonald  
Chairman

